

## Authorization for the Use/Disclosure of Protected Health Information

Mississippi State Department of Health, Privacy Officer  
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*Si necesita esta información en español, por favor llame 1-866-458-4948*

### Authorization Section:

I, \_\_\_\_\_,  
(Patient name – first, middle, last, maiden)

hereby voluntarily authorize the Mississippi State Department of Health (“MSDH”) to disclose my protected health information (“PHI”) in accordance with the following: (please complete all sections):

#### A. Information to be disclosed:

Only the period of events from: \_\_\_\_\_ to \_\_\_\_\_

Only Information Related to (please check off all that apply):

- Breast and Cervical Cancer Program
- Child Health
- For CMP Use Only \_\_\_\_\_
- Complete Medical Record
- Consultation Reports\* \_\_\_\_\_
- Cool Kids Program (EPSDT) Early and Periodic
- Diabetes
- Early Intervention
- Family Planning\*\*
- Financial Records
- Genetics
- HIV/AIDS
- Hospitalization

- Hypertension
- Job Related \*\* (specify) \_\_\_\_\_
- Laboratory Test\* \_\_\_\_\_
- Maternity (Prenatal)
- Medical History\* \_\_\_\_\_
- Medication Records
- Progress Notes\* \_\_\_\_\_
- Screening, Diagnosis and Treatment Program
- STD (other than HIV/AIDS)
- Other (specify) \_\_\_\_\_

Psychotherapy notes ONLY. Requests for psychotherapy notes cannot be combined with any other Authorization; if you wish to authorize the disclosure of psychotherapy notes in addition to other information, please fill out a separate Authorization form for the additional information.

B. For the purpose of:  Further medical care  Personal use  Attorney  Insurance  School  
 Disability  Research  Other: (specify) \_\_\_\_\_

C. Release Information to the following person/organization: (a separate authorization form must be filled out for each person/organization)

\_\_\_\_\_  
(Name of person/organization)

\_\_\_\_\_  
(If organization - name of person to receive mail)

\_\_\_\_\_  
(Mailing address)

\_\_\_\_\_  
(City) (State) (Zip)

\_\_\_\_\_  
(Telephone number)

\_\_\_\_\_  
(Fax number)

\_\_\_\_\_  
(Email address)

\* Identify Program by Name

\*\* Authorization to release Family Planning records can only be obtained from the patient named on the record.

\*\*\* Medical information pertaining to treatment or a condition that is related to absence from work, return to work, and/or any specific restrictions such as but not limited to typing, physical locomotion, driving, lifting, standing or sitting

- D. Charges.** I understand the entity requesting access to my records may be charged a reasonable fee of \$0.25 per page for copies (single-sided), \$1.25 per page for FAX copies, \$7.00 per CD, \$10.00 per hour clerical assistance, \$40.00 per hour for technical or professional assistance, \$50.00 per hour for automated records search, and any other possible costs for supplies or postage.
- E. Effective time period.** This Authorization is valid for six months (6) months from the effective date of signature, or until revocation, death of the patient, or the patient reaches the age of majority, whichever occurs first, unless one of the following boxes is checked:
- This Authorization is valid for this one (1) time disclosure.
- This Authorization is valid for release to my attorney throughout the course of representation at his/her request.
- This Authorization is valid until the following expiration date: \_\_\_\_\_
- F.** I understand that I am under no obligation to sign this Authorization. I understand that I may revoke this Authorization at any time by signing the Revocation Section of this form and returning it to the above address. I understand that any such revocation does not apply to the extent that persons authorized to disclose my information have already acted in reliance on this Authorization.
- G.** I understand that my ability to obtain treatment, payment, enrollment, or eligibility for care will not depend on whether I sign this Authorization, except if: (1) the information is necessary to determine my enrollment or eligibility and it is not for the disclosure of psychotherapy notes, (2) such care is research related, or (3) such care is provided solely for the purpose of creating PHI for disclosure to a third party.
- H.** I understand that information disclosed pursuant to this Authorization, except for alcohol and drug abuse as defined by 42 C.F.R. Part 2, may be re-disclosed by the recipient to additional parties and may no longer be protected.

**Signature:** By signing below, I hereby swear and affirm that the above statements are true and correct to the best of my knowledge.

_____	_____
<i>Patient Name</i>	<i>(Date of birth – mm/dd/yyyy)</i>
_____	_____
<i>(Social Security Number – xxx/xx/xxxx)</i>	<i>(Patient Identification Number)</i>
_____	
<i>(Mailing address)</i>	
_____	_____
<i>(Telephone number)</i>	<i>(E-mail address)</i>
_____	_____
<i>(Signature*)</i>	<i>(Date signed – mm/dd/yyyy)</i>

**\*If not signed by the patient, please indicate your relationship to the Patient and attach any required documentation confirming your authority to act for the Patient:** \_\_\_\_\_

**Revocation Section:**

I, \_\_\_\_\_,  
*(Patient's name – first, middle, last, maiden)*  
**hereby voluntarily revoke this Authorization for the Disclosure of Protected Health Information.**

**Signature:** By signing below, I hereby swear and affirm that the above statement is true and correct to the best of my knowledge.

_____	_____
<i>(Signature**)</i>	<i>(Date signed – mm/dd/yyyy)</i>

**\*\*If not signed by the Patient, please indicate your relationship to the Patient and attach any required documentation confirming your authority to act for the Patient:** \_\_\_\_\_

# AUTHORIZATION FOR THE USE/DISCLOSURE OF PROTECTED HEALTH INFORMATION

## Form #99

### PURPOSE

To provide a means for MSDH patients or employees to authorize the release of their health information to a third party designated by the individual.

### INSTRUCTIONS

Section 8.0 (Medical Records) of the department's *General Agency Manual* provides specific guidance on the release of patient information in accordance with 45 C.F.R. §164.508 of the HIPAA Privacy Rule.

The patient or individual must complete and sign Form #99 to authorize the release of information to a third party (other than health care providers which are covered by the *Financial Status* (Form #15) and/or the PIMS Household Document).

**Step 1:** On page 1, the patient will need to enter their first, middle, last, and maiden name, if applicable.

**Step 2:** On page 1, Section A (Information to be disclosed), the patient must indicate the dates of service and specify the records being requested by checking the boxes listed.

**Step 3:** On page 1, Section B (For the purpose of), the patient must indicate the purpose of the disclosure/release.

**Step 4:** On page 1, Section C (Release Information to the following person/organization), the patient must indicate who and where MSDH is to release their records.

**Step 5:** On page 2, Section E (Effective time period), if the patient wishes to establish a different effective time period than described, that must be noted in this section.

**Step 6:** The patient will then need to sign the form under the Signature section on page 2. Please make sure this section is completely filled out and the patient's identity is verified before any records are released.

**Note:** Please note if this form is not signed by the patient, the person signing the form must indicate their relationship to the patient and attach any required documentation confirming their authority to act for the patient (e.g. power of attorney, divorce decree/custody agreement, etc.)

**Revocation Section:** This section should only be completed if the patient wishes to revoke an authorization that was previously approved.

### OFFICE MECHANICS AND FILING

**Receipt of a Release of Information by another entity** – Prepare original and one copy.

Keep copy in patient or individual's file and send original to requesting entity for patient's signature. When form has been returned with signature, keep original in patient's medical record and send the copy along with requested information. Note on the form the date that information was mailed.

### **RETENTION PERIOD**

Retain according to agency policy for that type patient retention schedule.

### **MSDH SCHEDULE FOR PROVIDING PATIENT INFORMATION**

Section 8.0 (Medical Records) of the department's *General Agency Manual* allows a reasonable fee be charged for copies of patient information provided to designated third parties.

- *Refer to Section D (Charges) for the fee schedule.*

### **Exemptions from the Fee Requirement**

- Maternity records
- WIC records given to a WIC client transferring to another provider
- Initial lab test results
- Immunization records – copy upon receiving a vaccination is free
- Records transferred to another health care provider pursuant to patient care
- Records transferred to the Department of Education, Human Services, or any other social service agency relative to patient care, referral or consultation
- Records provided to an insurance carrier as needed for reimbursement